



## Patient Checklist

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**Please remember to bring the following to your appointment.**

- All current eyewear, including your everyday eyewear, sunglasses, readers, occupational (computer, specific purpose, etc) or sport glasses.**
- Your most recent contact lens prescription or the box/packaging with prescription and brand information. Please note the type of contact lens solution you use.**
- A comprehensive list of current medications, both prescription and non-prescription.**
- The name and contact information of your primary care provider.**
- I.D. cards for your Health Insurance and Vision Insurance Plans.**
- 20Twenty New Patient Form** (on the next page)

## Patient Information

Today's Date: \_\_\_/\_\_\_/\_\_\_  
 Name: *(last)* \_\_\_\_\_ *(first)* \_\_\_\_\_ *(middle)* \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SSN: \_\_\_\_\_ Sex:  M / F   
 Street: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
 Email Address: \_\_\_\_\_ **Preferred contact?: Cell / Home / Work / Email**  
 Employer (or School) \_\_\_\_\_ Occupation (or Grade): \_\_\_\_\_  
 Marital Status:  Never Married  Married  Divorced  Widow  Legally Separated  
 Race:  American Indian  Asian  African American  Caucasian  Hispanic  Native Hawaiian  Other  
 Please list name of Spouse or BOTH Parents (for minors): \_\_\_\_\_  
 Spouse/Parent contact information: \_\_\_\_\_

## Insurance Information

**-Please note, insurance generally does NOT cover the Contact Lens Evaluation-**

Vision Insurance: \_\_\_\_\_ Subscriber Name: \_\_\_\_\_  
 Subscriber Ins. ID: \_\_\_\_\_ Subscriber Birth Date: \_\_\_\_\_  
 Primary Medical Ins: \_\_\_\_\_ Subscriber Name: \_\_\_\_\_  
 Subscriber Ins. ID: \_\_\_\_\_ Subscriber Birth Date: \_\_\_\_\_  
 Subscriber Address: \_\_\_\_\_  
 Subscriber City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Very Important! New Patients Only

Who may we thank for referring you to our office? Name of friend or relative: \_\_\_\_\_  
 How did you choose our office if not from friend or relative?  
 Doctor Referral: \_\_\_\_\_  Insurance List  Saw Sign/Building  
 Web Page: \_\_\_\_\_  Other: \_\_\_\_\_

Please tell us why you're here today: \_\_\_\_\_  
 Previous Eye Doctor: \_\_\_\_\_ Date of last exam: \_\_\_\_\_  
 Do you currently wear glasses? \_\_\_Yes \_\_\_No Are you happy with the vision of your glasses? \_\_\_Yes \_\_\_No  
 Do you currently wear contact lenses? \_\_\_Yes \_\_\_No \_\_\_Interested in them?  
 Do you sleep in your contacts? \_\_\_Yes (\_\_\_days/week) \_\_\_No  
 Brand: \_\_\_\_\_ Solutions used: \_\_\_\_\_  
 Are you satisfied with the vision and comfort of your contact lenses? \_\_\_Yes \_\_\_No

## Lifestyle Questions: Do you...(check if your answer is yes)

\_\_\_ Work at a computer?  Have family members in need of eyecare?  
 \_\_\_ Want information on LASIK or PRK?  Spend time outdoors? If yes, how many  
 \_\_\_ Have interest in a "test drive" of the latest contact lens?  hours per week? \_\_\_\_\_

**PERSONAL Ocular History** Please check all of the following eye conditions that apply to you:

- |   |   |  |                                      |
|---|---|--|--------------------------------------|
| <input type="checkbox"/> Blurred vision       | <input type="checkbox"/> Loss of vision   | <input type="checkbox"/> Trouble seeing at night | <input type="checkbox"/> Headaches   |
| <input type="checkbox"/> Sunlight sensitivity | <input type="checkbox"/> Burning          | <input type="checkbox"/> Itching                 | <input type="checkbox"/> Redness     |
| <input type="checkbox"/> Grittiness           | <input type="checkbox"/> Dryness          | <input type="checkbox"/> Eye Infections          | <input type="checkbox"/> Eye Injury  |
| <input type="checkbox"/> Floaters or Spots    | <input type="checkbox"/> Flashes of light | <input type="checkbox"/> Lazy Eye/Amblyopia      | <input type="checkbox"/> Crossed Eye |
| <input type="checkbox"/> Cataracts            | <input type="checkbox"/> Glaucoma         | <input type="checkbox"/> Macular Degeneration    |                                      |
| <input type="checkbox"/> LASIK/PRK Surgery    | <input type="checkbox"/> Cataract Surgery | <input type="checkbox"/> Retinal Detachment      |                                      |

**PERSONAL Medical History** Please check all of the following medical conditions that apply to you:

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Blood Pressure: <input type="checkbox"/> High <input type="checkbox"/> Low | <input type="checkbox"/> Asthma         | <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Respiratory/Lung        |
| <input type="checkbox"/> Cholesterol, elevated  | <input type="checkbox"/> Headaches      | <input type="checkbox"/> Migraines                | <input type="checkbox"/> Brain Injury/Concussion |
| <input type="checkbox"/> Diabetes: <input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2  | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Seizures                 | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Integumentary (skin)   | <input type="checkbox"/> Fatigue        | <input type="checkbox"/> Unusual weight loss/gain |  |

- |  |   |
|--|---|
| <input type="checkbox"/> Allergies: _____                | <input type="checkbox"/> Blood/Lymph disorders: _____         |
| <input type="checkbox"/> Cancers/tumors: _____           | <input type="checkbox"/> Neuro-developmental disorders: _____ |
| <input type="checkbox"/> Heart/vascular disorders: _____ | <input type="checkbox"/> Psychiatric disorders: _____         |
| <input type="checkbox"/> Kidney disorders: _____         | <input type="checkbox"/> Liver disorders: _____               |
| <input type="checkbox"/> Skin disorders: _____           | <input type="checkbox"/> Digestive disorders: _____           |

Have you had any major injuries, hospitalizations or surgeries? \_\_\_\_\_

Do you currently use cigarette/tobacco products?  Every day use  Some day use  Former use  No

Do you drink alcohol?  Yes  No

Do you use recreational drugs?  Yes  No

Are you currently:  Pregnant (# of weeks \_\_\_\_\_)  Nursing  Neither

Do you currently have a primary medical physician?  Yes  No

Please list name of physician \_\_\_\_\_ Date of last check up/physical \_\_\_\_\_

**List of all your current medications:** (RX or over the counter, including eye drops, birth control pills, & vitamins)

<b>Medication</b>	<b>Use/Reason Prescribed</b>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Allergies** to medications? \_\_\_\_\_

**FAMILY Medical History** Please check the conditions that apply to your family. Please specify which family member, and if they are on your mother's/maternal side (M) or father's/paternal side (P)

- |  |   |
|--|---|
| <input type="checkbox"/> Blindness: _____            | <input type="checkbox"/> Cataracts: _____           |
| <input type="checkbox"/> Macular Degeneration: _____ | <input type="checkbox"/> Glaucoma: _____            |
| <input type="checkbox"/> Retinal Disease: _____      | <input type="checkbox"/> Lazy Eye/Amblyopia: _____  |
| <input type="checkbox"/> Heart Disease: _____        | <input type="checkbox"/> Diabetes: _____            |
| <input type="checkbox"/> Cancers/Tumors: _____       | <input type="checkbox"/> High Blood Pressure: _____ |
| <input type="checkbox"/> Arthritis: _____            | <input type="checkbox"/> Asthma: _____              |
| <input type="checkbox"/> Thyroid Disease: _____      | <input type="checkbox"/> Autoimmune Disorder: _____ |